

Current report 34/2012

Date: October 31, 2012

Subject: Entering into a significant agreement

Legal basis: Art. 56 (1) (2) of the Offer Act – current and periodical information

The Management Board of “Mex Polska” S.A. with the registered office in Łódź hereby notifies that, on October 31, 2012, it entered into the Framework Agreement concerning the development of “Pijalnia Wódki i Piwa” franchising chain with MEX MASTER Sp. z o.o. with the registered office in Łódź.

The subject matter of the agreement is assigning MEX MASTER Sp. z o.o. with the task of organizing the development of the “Pijalnia Wódki i Piwa” concept.

As an organizer of a franchising chain, MEX MASTER Sp. z o.o. obliged itself to:

- open new catering establishments within the “Pijalnia Wódki i Piwa” concept by forming operator companies running these establishment under franchising agreements made by them and “Mex Polska” S.A. and supervise and control the functioning of the catering establishments opened in relation to the agreement.

“Mex Polska” granted MEX MASTER Sp. z o.o. the exclusive right to organize the development of the “Pijalnia Wódki i Piwa” concept within the Polish territory and obliged itself to support MEX MASTER Sp. z o.o. within the scope which is essential to open establishments within this concept and implement supervision and control procedures.

Entering into the agreement in question does not exclude the possibility of opening and running establishments within the “Pijalnia Wódki i Piwa” concept directly by “Mex Polska” S.A. or its subsidiaries.

The parties are obligated to pay penalties specified in the agreement for violating specific provisions of the agreement.

The agreement was made for three years with a possibility of renewing it for another specified period of time.

The payment due to “Mex Polska” S.A. on account of the agreement in question will depend on the number of establishments opened by MEX MASTER Sp. z o.o. and the levels of net turnover reached by these establishments in a relevant calendar month.

The criterion of recognizing an agreement as significant is the assumption that during the term thereof, i.e. 3 years, Mex S.A. will receive an amount on account of this agreement exceeding 10% of equity of the Issuer, which is PLN 11,286,713.80 as at June 30, 2012.

Legal basis: § 5 (1) (3) of the Regulation of the Minister of Finance of February 19, 2009 concerning current and periodical information disclosed by security issuers and conditions of recognizing information required under provisions of a country which is not a member state as equivalent.

Persons authorized to represent the Company:

Paweł Kowalewski – President of the Management Board

Piotr Mikołajczyk – Vice-President of the Management Board